

Information Builders enables agile information solutions with business intelligence (BI) and integration technologies. WebFOCUS – the most widely utilized business intelligence platform – connects to any enterprise system or application and enables simple and intuitive interaction with information.

WebFOCUS Banner Reporting Foundation


A COTS Solution for Self-Service End User Reporting

Welcome to

Dynamic
Application
Reporting
Template

Banner
ODS
Application
Report
Data

What is on the DART BOARD ?



DART BOARD technology allows access into your application data with dynamic capabilities to select the sorts, filters, and output format desired precisely to drilldown and hit your target in numerous ways (i.e., as a fully stylized graphic PDF, Excel spreadsheet, or a simple extract file).

Each template is deployed in a secured environment and will generate "bread crumbs" to document filters utilized as well as who produced it and its timestamp.

Optional features to create key lists such as PIDMS allows these lists to be applied as filters on other templates (using the same key list format).

For additional information on the DART BOARD and how it can be applied to your application data, contact the IBI, Higher Education Account Manager, Tim Beckett at (832) 251-5702 or email mailto:Tim_Beckett@informationbuilders.com.

The WebFOCUS Banner Reporting Foundation is a packaged customizable-off-the-shelf (COTS) solution for enterprise self-service end user reporting for institutions using SunGard Higher Education's Banner and ODS systems. With modules for Finance, Human Resources, and Student Information, the WebFOCUS Banner Reporting Foundation gives educational institutions a jumpstart on common reporting requirements that is quickly installed and operational, allowing end users easy navigation with little or no training.

Each module includes pre-built dashboards from which users can drill down from highly summarized information into detailed reports. In addition, the foundation provides a structured ad hoc reporting environment by giving users the ability to change any number of parameters, filters, and sorting criteria. From a single launch page, a functional user can dynamically generate thousands of reports.

The WebFOCUS Banner Reporting Foundation adheres to Banner's pre-established authorizations – enabling secure, end user self-service dashboards and ad hoc reporting.

Building on the capabilities of WebFOCUS, Gartner recognized industry-leading technologies; reports are available in HTML, PDF, and Excel formats. Users can create, share, and save their own customized reports without any training.

Student Module

The Reporting Foundation for Banner Student module includes pre-built reporting templates for Admissions Statistics, Enrollment Reports, Registration Details, publication-quality Enrollment Summary, and Housing Reports.

The Admissions Statistics template provides a number of reports that categorize applicants by application status, demographic information, and other key or institution-specific metrics. Enrollment Reports include hundreds of reports that are automatically specific to your institution based on context gathered from your Banner data. Registration Details will help analyze demand for courses, sections, and subjects across campuses as well as provide insight into the demographics of the registered students. The Housing Report provides numerous ways to view the students' room assignments, such as by building, gender, room number, and age.

It's easy to define and save a cohort. With a few clicks of the mouse, cohorts can then be retrieved making it easy to do things like generating acceptance letters, tracking retention, monitoring performance, or using those cohorts in other summary or detail reports across the foundations other modules.

The screenshot displays the Banner/ODS Reports interface for Florida Atlantic University. The main heading is "Statistics for: Graduate College". The interface includes several configuration sections:

- Sort Order:** Six sort criteria (Sort 1-6) are listed, each with a "Page Break" checkbox and a "Select One (optional)" dropdown menu. Sort 1 is set to "College".
- Options:** Includes "View Online", "Export to PDF", "Export to Excel", and "Pie Chart Graph".
- Save Options:** Includes "No Action", "Save Selections to Share", "Run Saved Selections", and "Clear Saved Selections".
- Filters:** A list of filter categories including "Academic Period", "Latest Decision", "Residency", "Latest Decision:", "College:", and "Admissions Population:". Each category has a dropdown menu with various options.
- Academic Period:** A list of academic periods from Fall 2009 to Summer 2005.
- Latest Decision:** A list of decision types such as "Withdrawal Application (WA)", "Referred to CARB (RC)", "Referred to Department (RP)", etc.
- Residency:** A list of residency types such as "Undeclared (U)", "Alien (A)", "Non-Florida Resident Alien (E)", etc.
- College:** A list of college designations such as "No College Designated (ND)", "D.F. Schmidt Col Arts/Letters (AL)", etc.
- Admissions Population:** A list of degree types such as "Doctoral Degree - GD (GD)", "Master's Degree - GS (GS)", etc.

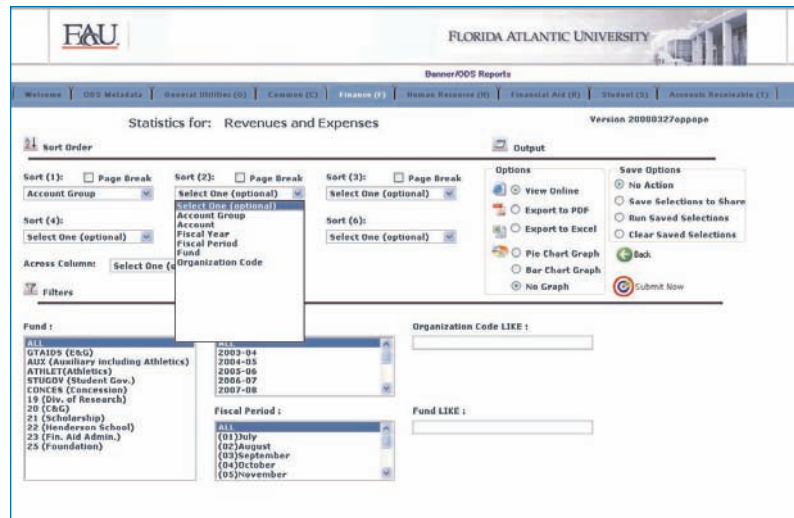
Finance Module

The Finance module includes pre-built templates for Budget Reports, General Ledger, Operating Ledger, Non-Zero Balances (Accounts Receivable), and Grants Reporting.

The Budget Reporting template makes it easy to view the current status of a department's accounts that make up their budget, including detail columns such as adopted budget, accumulated budget, and past year budget. The Operating Ledger uses fiscal year, fiscal period, and year-to-date figures with the flexibility of sorting revenue and expense figures by fund, organization, and account. Drill-down options allow the user to see details from transaction history. You can even see funds by organization and then by account – something you can't do in Banner. The General Ledger similarly empowers functional users to generate hundreds of reports based on the selection of fiscal year, fiscal period, and chart of accounts, providing asset and liability summary and drill-down information.

Providing a starting point for Accounts Receivable (A/R) reporting is the Non-Zero Balance report. This report calculates balances for entities across several semesters or academic years. This A/R report will help people get a jump-start on how to use WebFOCUS to create meaningful business reports as well as help prioritize the efforts of the A/R office staff.

Finally, to keep track of grants, the Grants Report will provide many columns of detail on the exact status of grants, with the ability to identify those grants by many filters.



Human Resources Module

The Human Resources (HR) module includes pre-built reporting templates for Employee Position Statistics, Benefit Deductions, Terminations, Equal Employment Opportunity (EEO) Report, and Appraisals.

The Employee Position Statistics template provides a number of reports with details about a position held by an employee, including the reason for position change, the college and campus of the position, the position status. The template can help the HR department user answer – and drill down on – questions such as, “How many nine-month faculty members are there actively employed at the College of Business at the main campus of the university?”

Find Out More

To find out how our solutions can help your company succeed, talk to an Information Builders representative today. Contact your local Information Builders office, visit us at informationbuilders.com, or in the U.S. and Canada, call (800) 969-4636.

Analyzing and providing deductions information is important for a number of reasons. The Deductions Reports, which are available in Excel, PDF, and HTML, provide insight into which employees are eligible for various benefits as well as who is and is not getting the most out of their association with the institution.

The EEO Report can be used for several purposes, including the analysis of recruiting needs, strategic analysis of program continuity, exit-interview checklists, and departure trends. This report serves as a template to help institutions develop and monitor key performance indicators in the human resources area.

The Appraisals Report shows which employees are due appraisals within a given time period. Any employees who are not given appraisals, for example, faculty at some institutions, are immediately filtered out of the report. This can be configured based on the needs of the individual institution.

